

ADVANCING

Montana Technological University



TUESDAY, MAY 7, 2024 | COPPER LOUNGE | 2:00



TODAY'S AGENDA



**Mission,
Vision,
Goals**



**Review of
2024
Priorities**



**Fall 2024
Enrollment
Snapshot**



**Fiscal Year
Highlights
and
2025
Planning**



**Foundation
Update**



**Facilities
Planning**



**Celebrating
Success/
2023-24
Highlights**



MISSION

As Montana's Special Focus Institution, Montana Technological University provides a transformative student experience by developing leaders and advancing science, engineering, and technology, with the purpose of benefiting humanity while meeting the changing needs of society.

The image shows two individuals in white lab coats and hoods working in a laboratory. They are seated at a workstation with computer monitors and various pieces of equipment. The scene is lit with a mix of blue and orange light, creating a high-tech, futuristic atmosphere. A warning sign is visible on the wall in the background.

VISION

To be the institution of opportunity and innovation.

GOALS



Student Success



Programs of Distinction



A Healthy and Vibrant
Campus Ecosystem



OUR PRIORITIES

MONTANA
TECHNOLOGICAL UNIVERSITY



Complete Successful Accreditation Process



Grow Enrollment/Amplify Student Success



Align Budget with University Priorities



Enhance Physical Infrastructure



Expand research opportunities

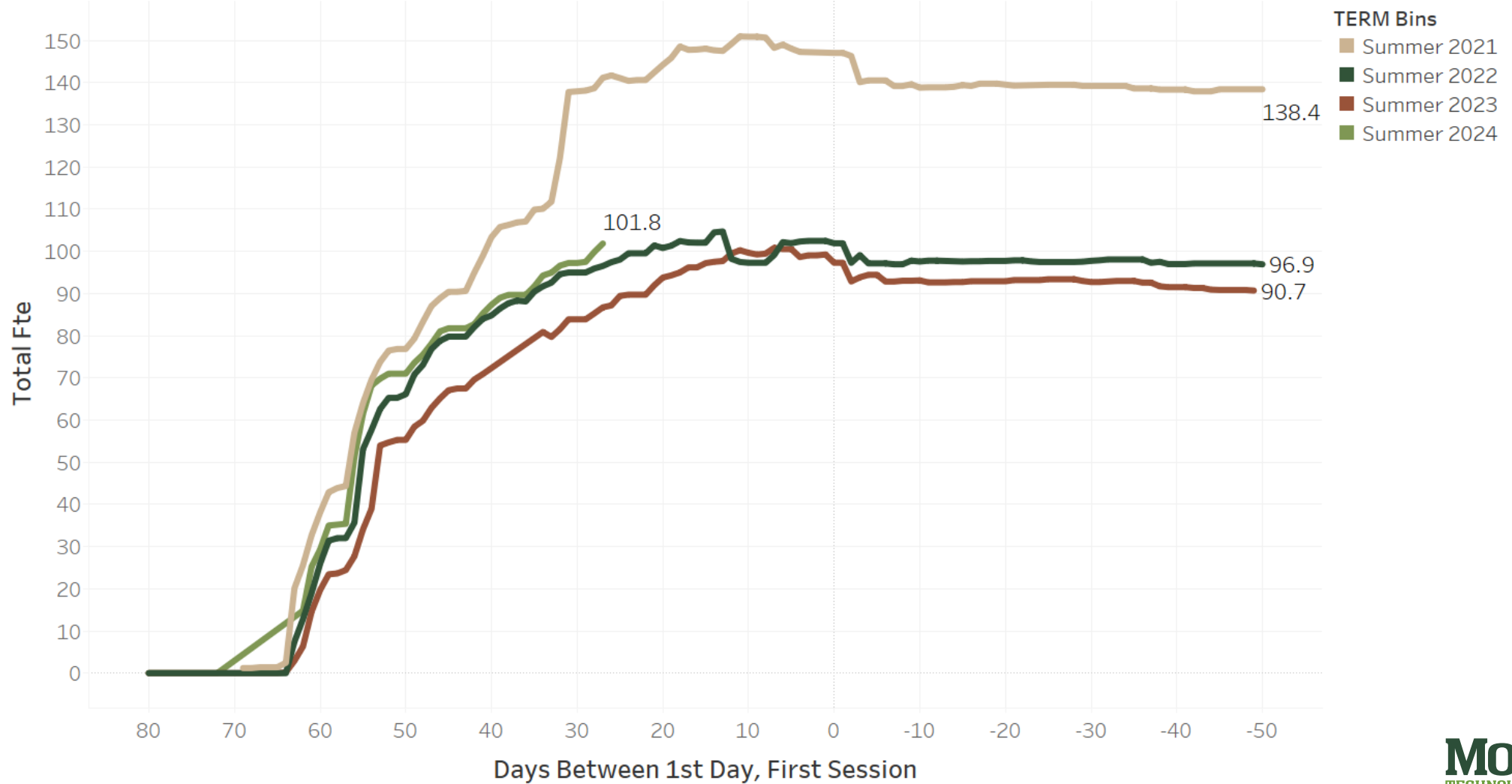


Assess Enterprise Risks and Mitigation Strategies

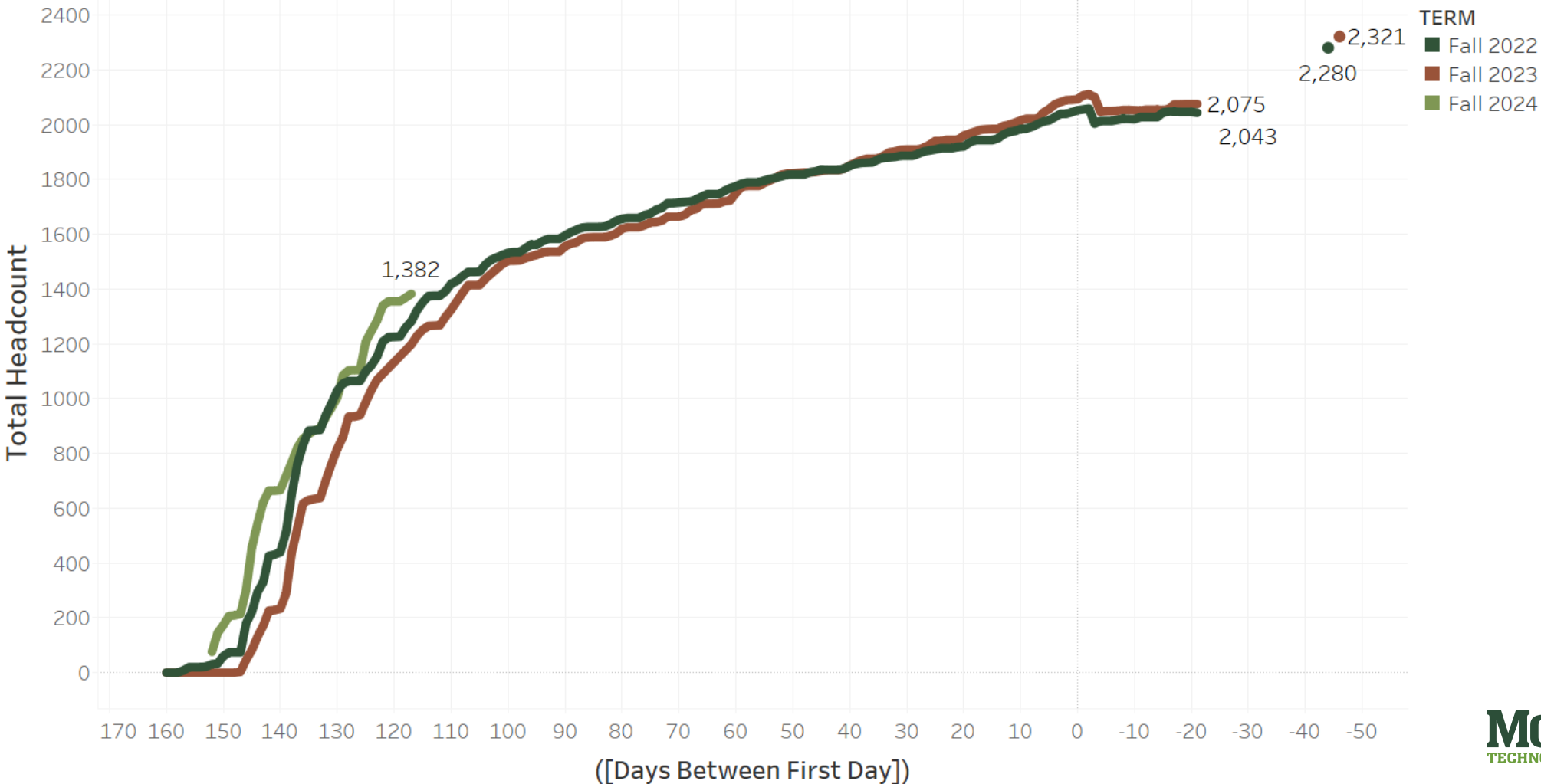
ENROLLMENT



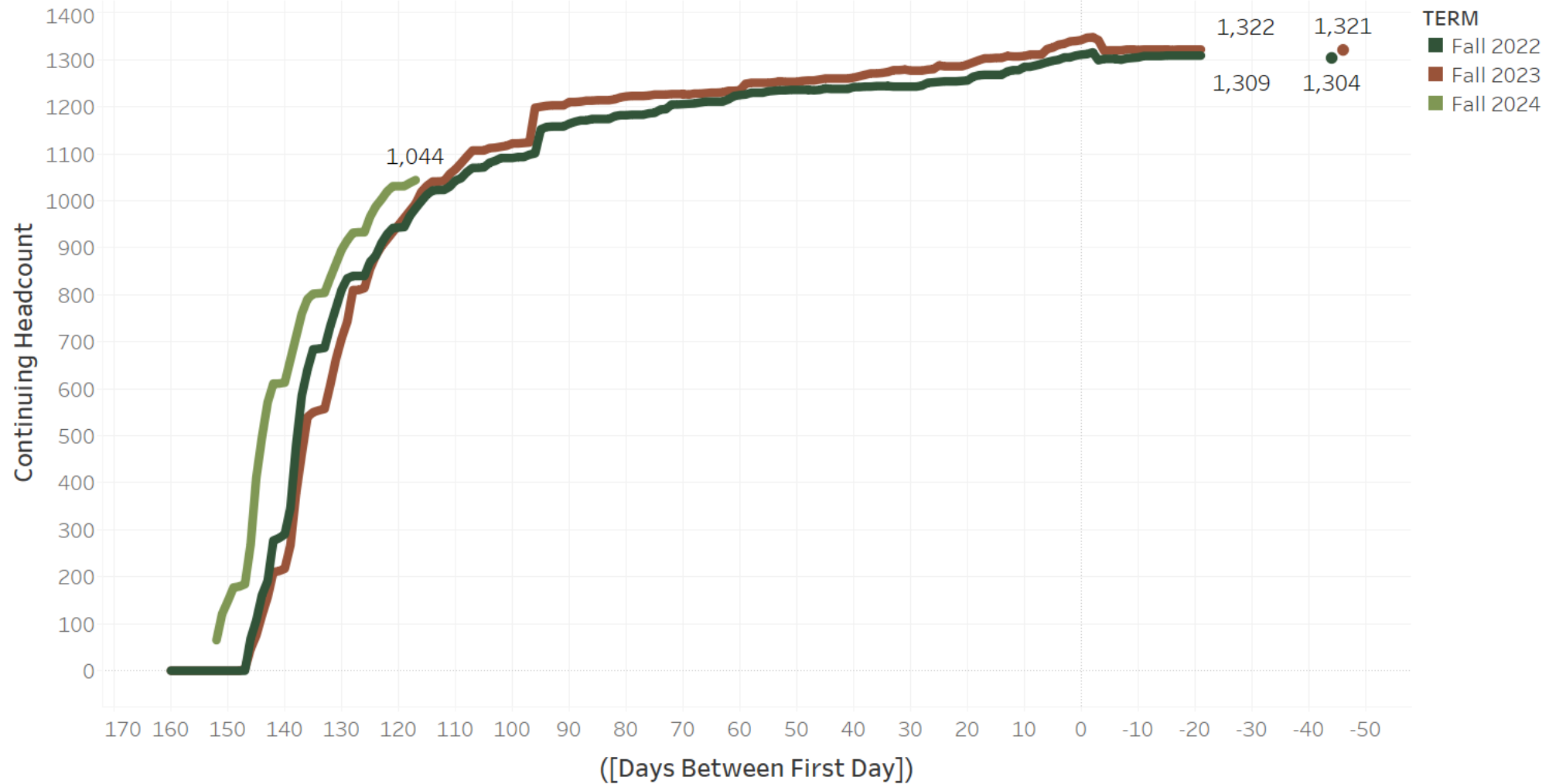
SUMMER FTE



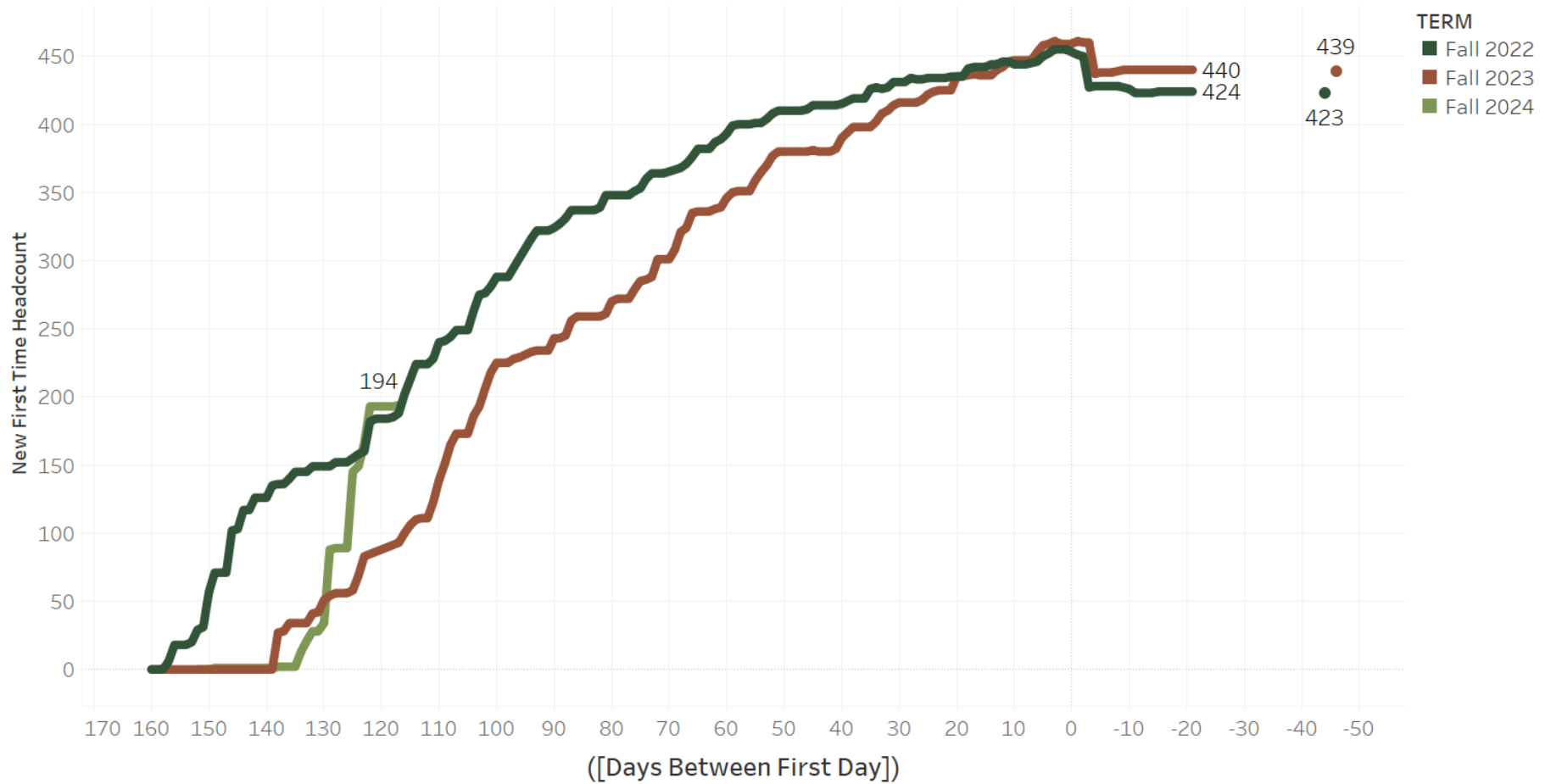
FALL TOTAL HEADCOUNT



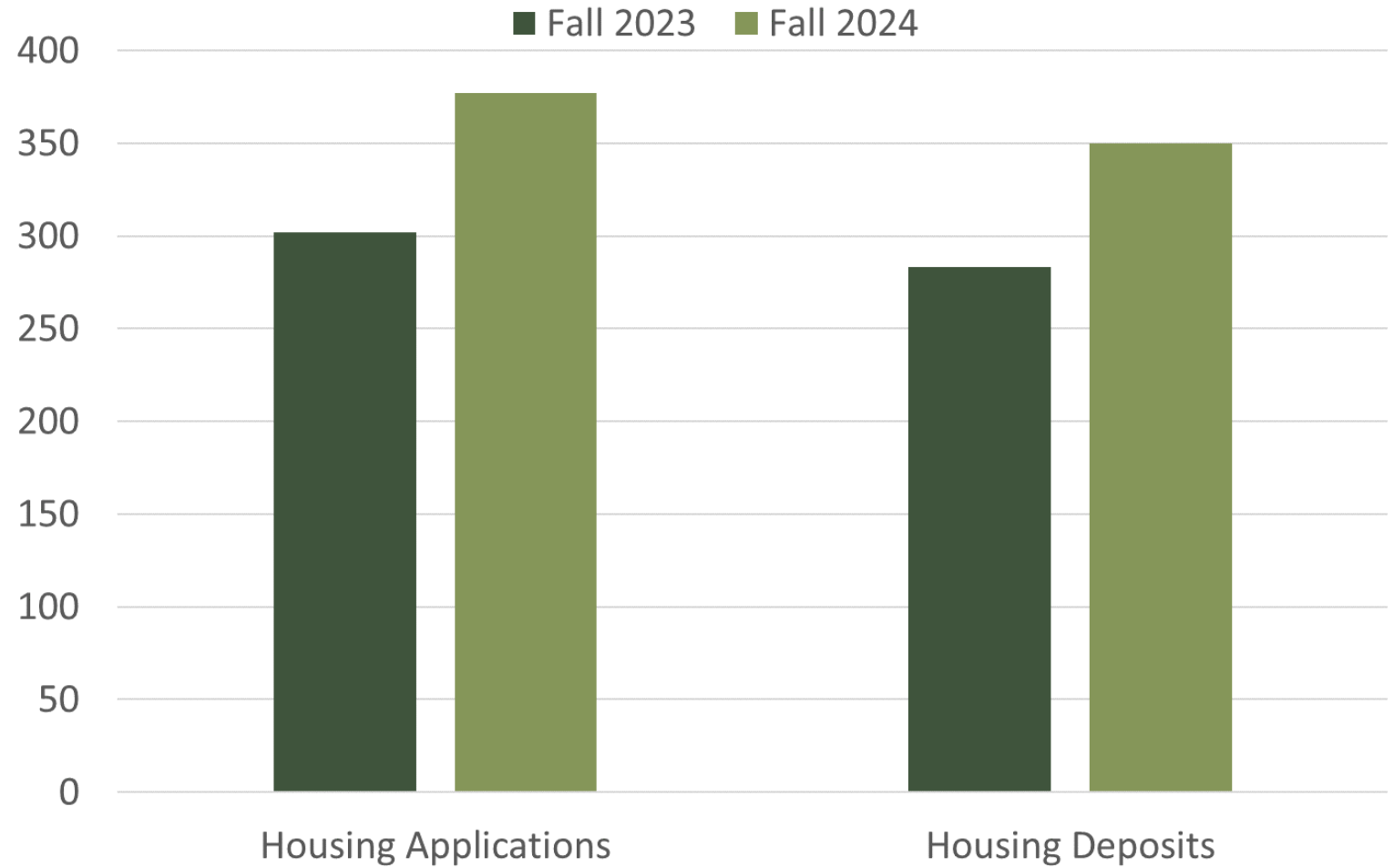
FALL CONTINUING STUDENT HEADCOUNT



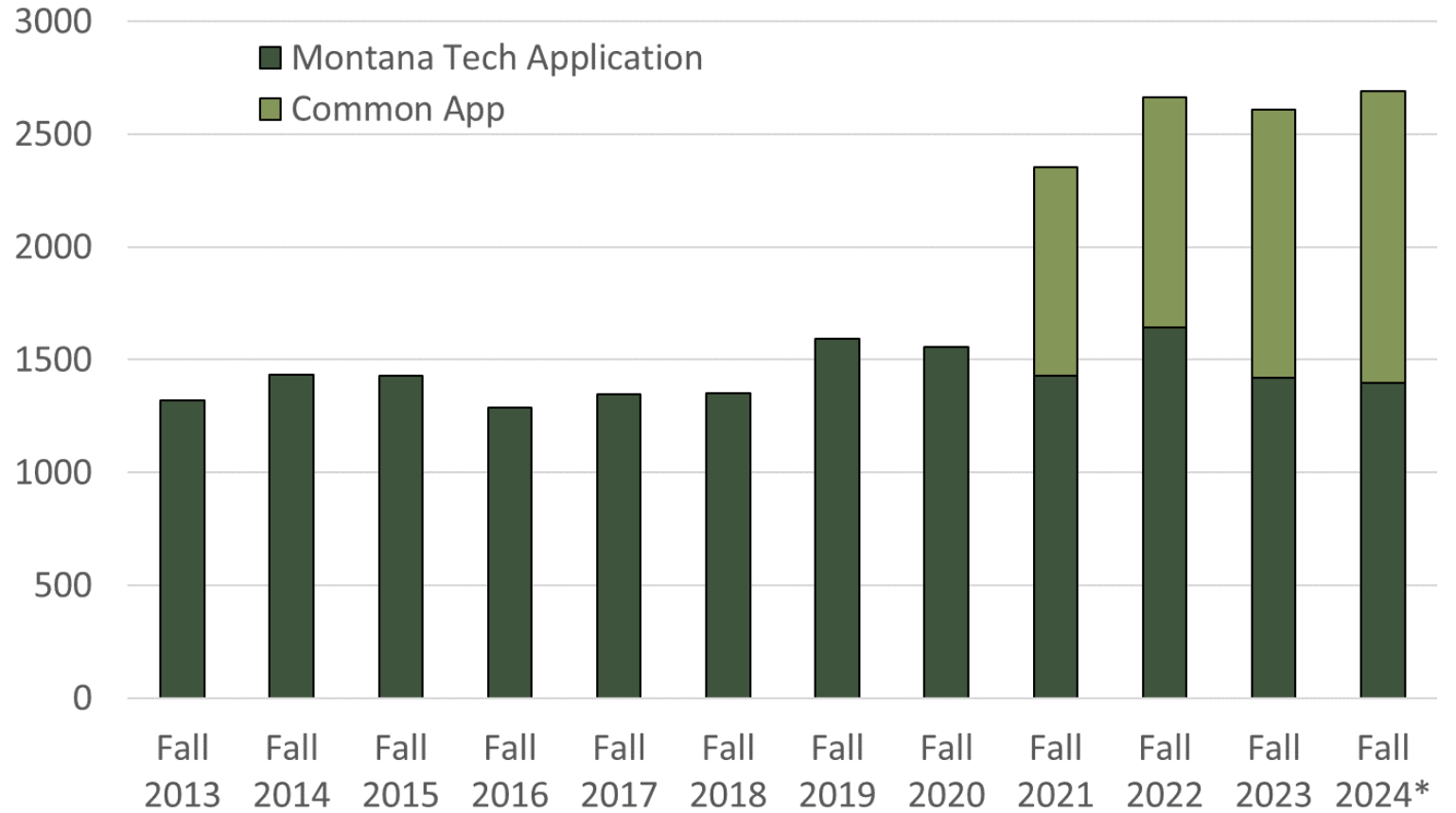
FALL NEW FIRST TIME HEADCOUNT



HOUSING APPLICATIONS AND DEPOSITS TO DATE



FALL APPLICATIONS (New First Time & Transfer)





Fiscal Year Highlights and 2025 Planning

FY 2024 FINANCIAL HIGHLIGHTS

- Tuition revenue \$645,000 more than budgeted – 5% increase
- Increase in auxiliary revenues of 6%
 - Residence hall revenue up 9%
 - Dining revenue up 17%
- Pay plan implementation – Greater of 4% or \$1.50/hour
- Investment earnings are up by \$200,000
- Revolving reserve account remains whole



BUDGET PLANNING FOR FY 2025

- FY 25 Funding
 - Increase in State funding of \$1M for FY 25
 - One time only funding such as Montana Ten still to be determined
- Budget Department working in concert with Institutional Research to estimate enrollment to estimate tuition revenue
- 10.08 FTE positions were approved by Executive Budget Committee
 - 8.08 FTE added to state budget
 - 2 FTE added to auxiliaries
 - “Possibilities” funding resolved by current unrestricted or auxiliaries funds
- Pay plan – 4% increase or \$1.50 per hour whichever is greater
- Budget finalized by end of June, Board of Regents approves in September

FY25 PERFORMANCE FUNDING

- FY 25 Highlands qualifies for \$199,056 out of a possible \$199,056 = 100%
- FY 25 Montana Tech qualifies for \$771,603 out of \$914,559 = 84%
- FY 25 Highlands and Tech combined qualify for \$970,659 out of \$1,133,615 = 86%



FACILITIES PLANNING

MONTANA
TECHNOLOGICAL UNIVERSITY

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TECHNOLOGICAL UNIVERSITY

LONG RANGE BUILDING PROGRAM FUNDING FY 2024-2025

Capital Development Projects Funding - \$38M

- Main Hall Remodel and Renovations - \$30M
- Engineering Hall Renovations - \$8M

Major Repair Projects - \$2.305M

- Electrical Distribution Multiple Buildings - \$650,000
- Restroom Renovations Multiple Buildings - \$1,200,000
- Exterior Repairs Multiple Buildings - \$455,000

Supplemental Funding

- Steam Heating Tunnels and Lines - \$2.75M

Total Montana Tech LRBP State Funded Projects - \$43.055M

LONG RANGE BUILDING PROGRAM TIMELINE

- Request for Qualifications for Architect – released March 2024
- Interviews and selection of architect (first week of June 2024)
- Prioritization of projects, programming, planning and design (July 2024-December 2024)
- Request for Qualifications for General Contractor/Construction Manager (October 2024)
- Interviews and selection of GCCM (December 2024)
- Architect and GCCM work together determining project priorities
- Construction start on Main Hall or Engineering Hall (likely summer of 2026)
- Smaller projects – restroom renovations, exterior repairs etc. could be earlier

CAMPUS IMPACTS

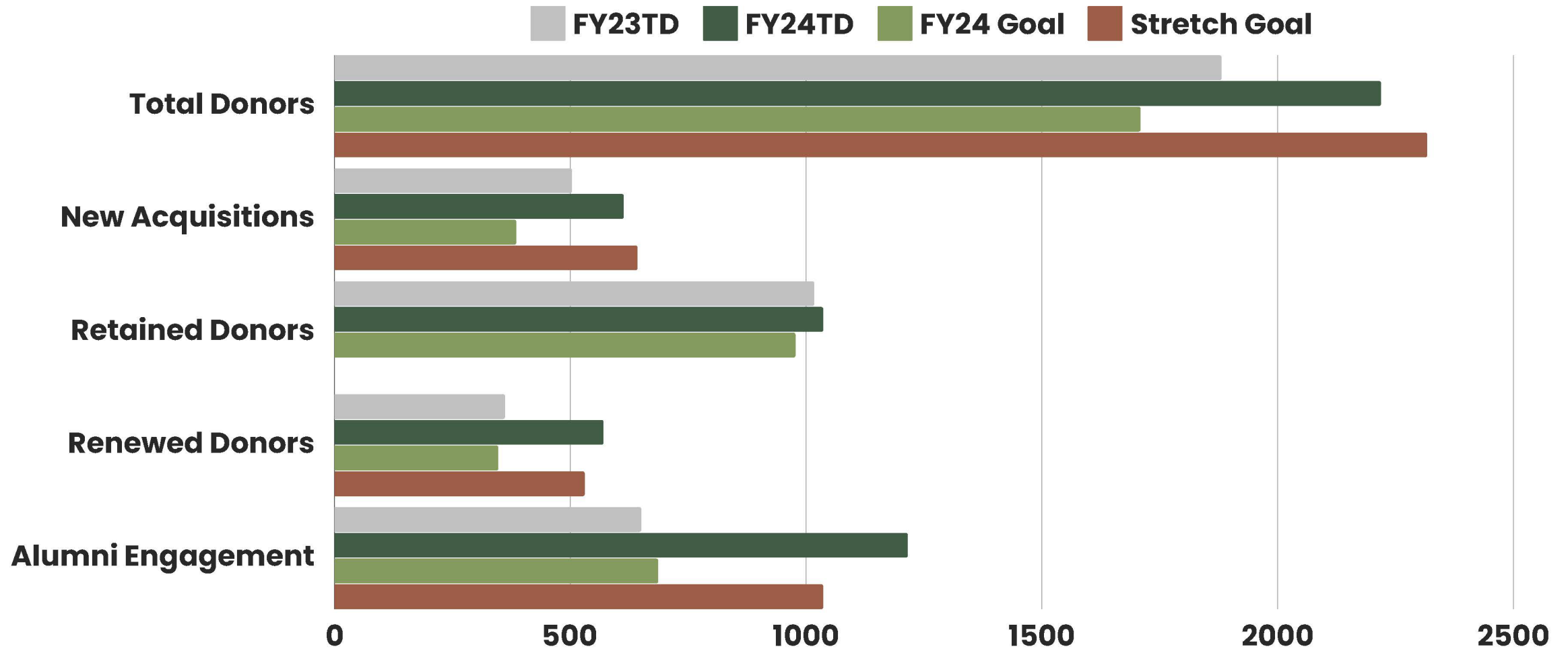
- Project Impacts to campus
 - Determination of swing space
 - Emptying of buildings slated for renovation
 - Classroom scheduling
 - Access on campus/traffic flow
- Construction Projects Summers of 2024 and 2025
 - Starting May 6, 2024: Heating System Upgrade Phase 3
 - Park Street closed from Marcus Daly statue to west corner of Sub
 - Curb cutting on Granite Street for access to Prospector Hall parking lot
 - Signage, fencing etc. will be placed
 - Summer 2025: Heating System upgrade Phase 3.1



A photograph of two workers in hard hats embracing. The worker on the left wears a black hard hat with a white band that says "Montana Tech". The worker on the right wears a white hard hat with a headlamp and a white band that also says "Montana Tech". The background is blurred with green and yellow lights. The text "FOUNDATION UPDATE" is overlaid in the center in large white letters.

FOUNDATION UPDATE

Metrics & KPI's

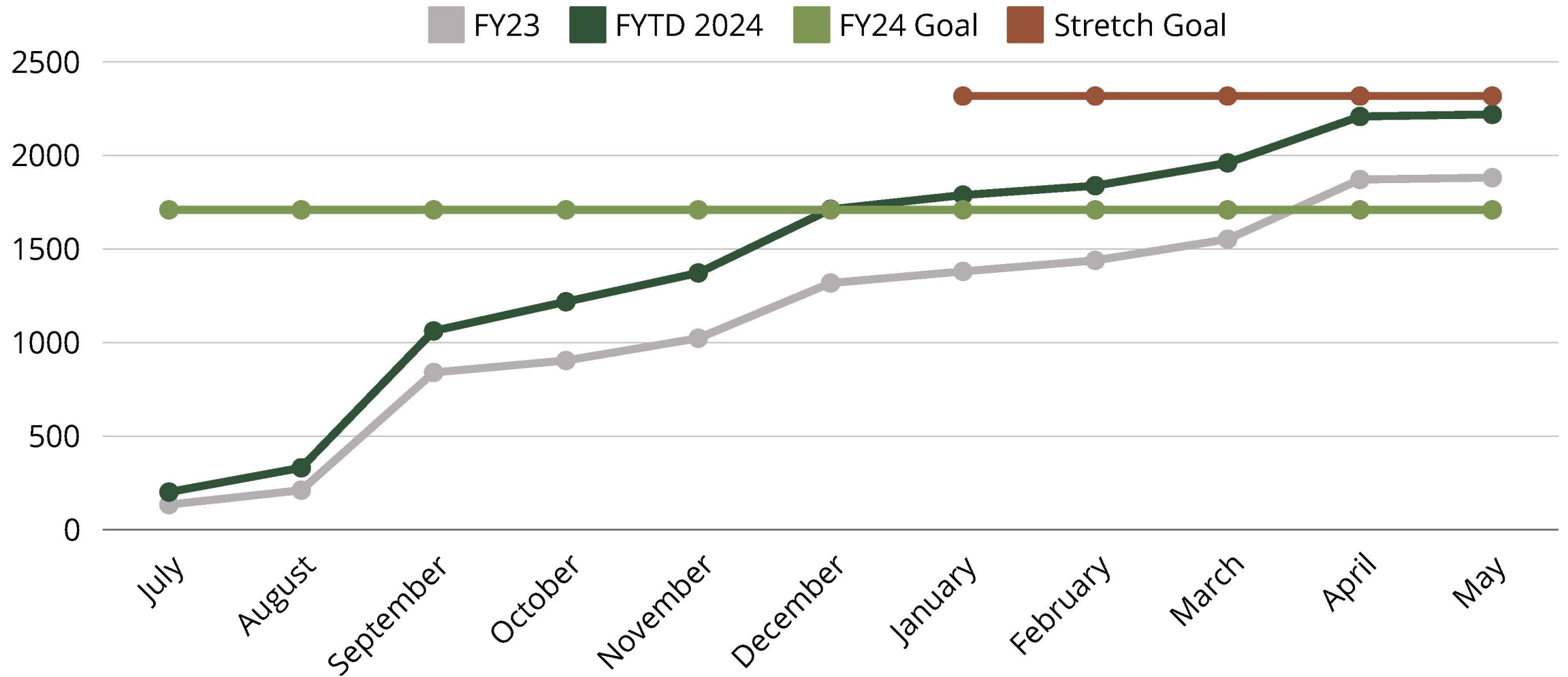


Metrics & KPI's

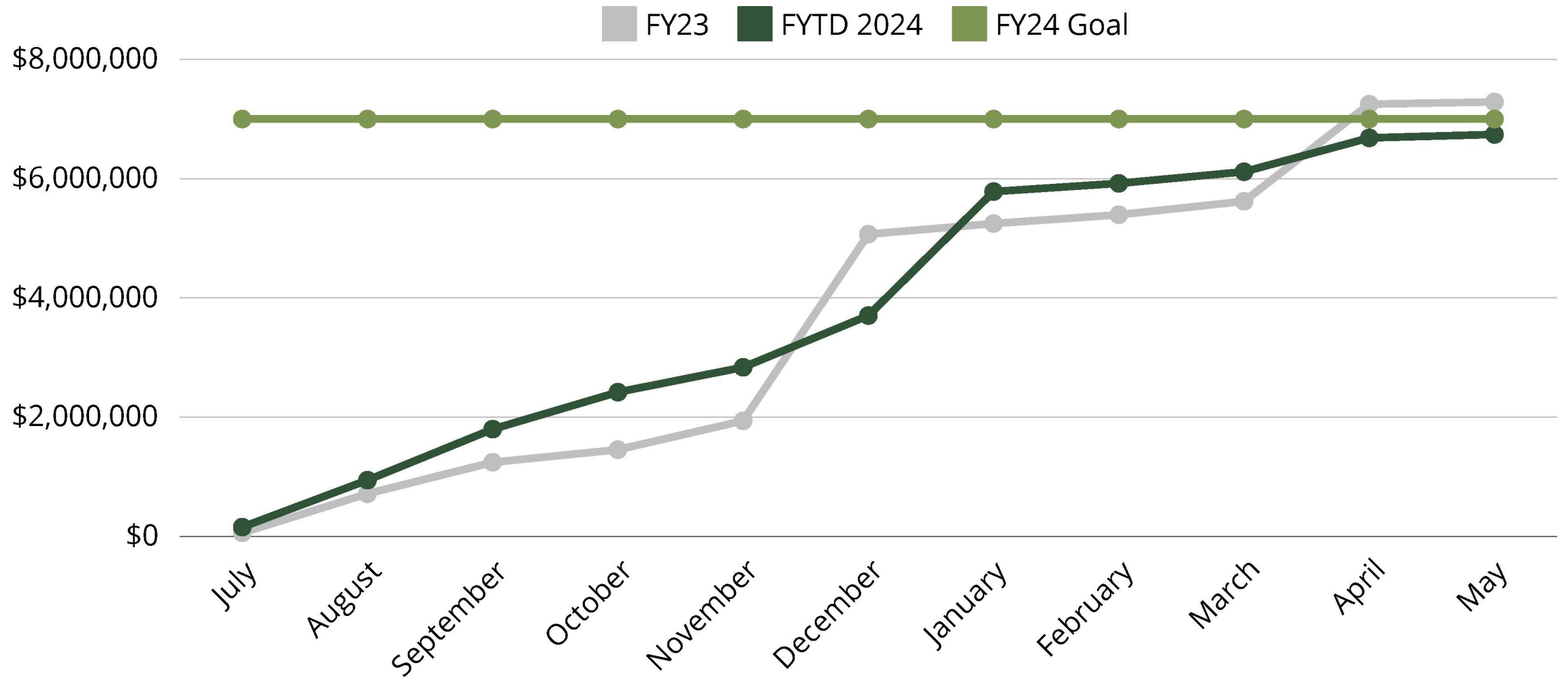
	FY23TD	FY24TD	FY24 Goal	% to Initial Goal	Stretch Goal	% to Stretch Goal
Total Donors	1881	2219	1709	130%	2317	96%
New Acquisitions	503	613	385	159%	642	95%
Retained Donors	1017	1036	977	106%	Not set	NA
Renewed Donors	361	570	347	164%	530	108%
Alumni Engagement	650	1254	686	183%	1036	121%

Total Donors

*Stretch Goal for Total Donors: 2,317
Implemented January 17, 2024



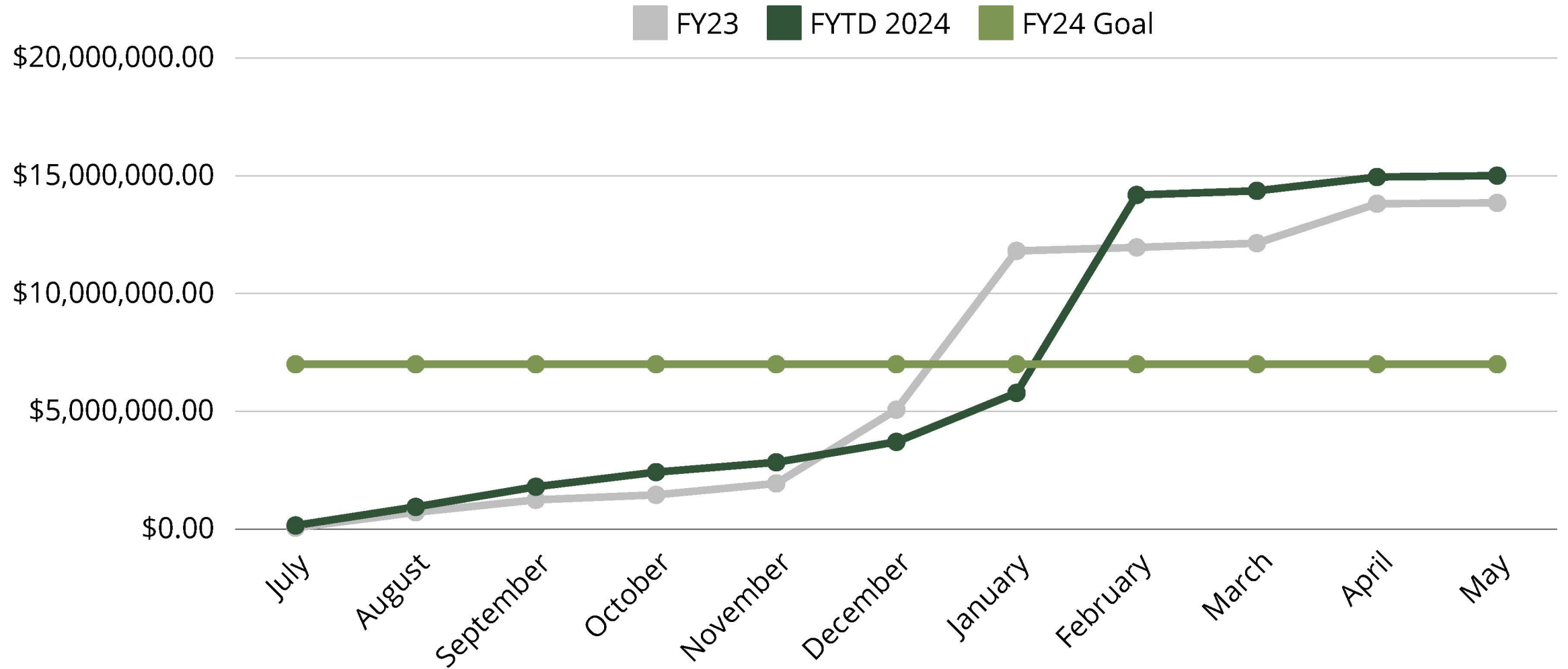
Total Fundraising w/o Major Gift in Kind



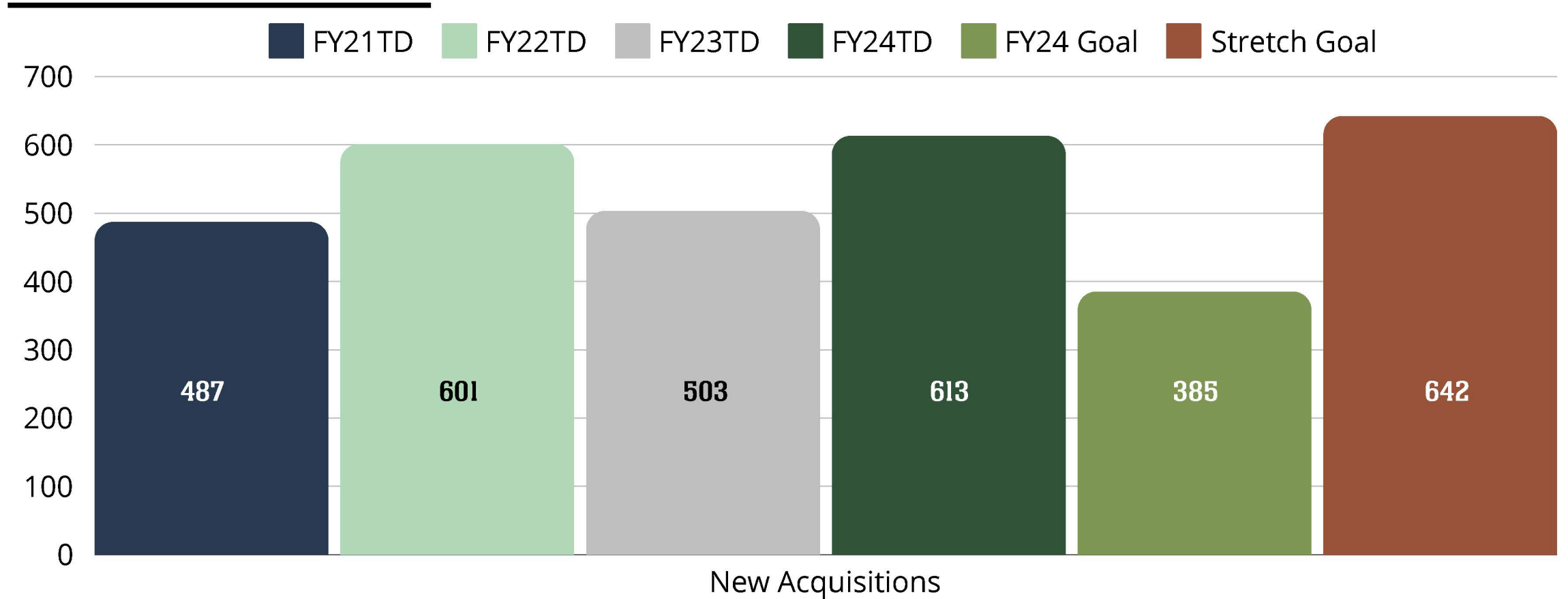
Total Fundraising w/ Major Gift in Kind

*Major Gift in Kind received January 31, 2023
Geological Engineering Software
\$6,564,992

*Major Gift in Kind received February 1, 2024
Maps for Mining Archives
\$8,265,002

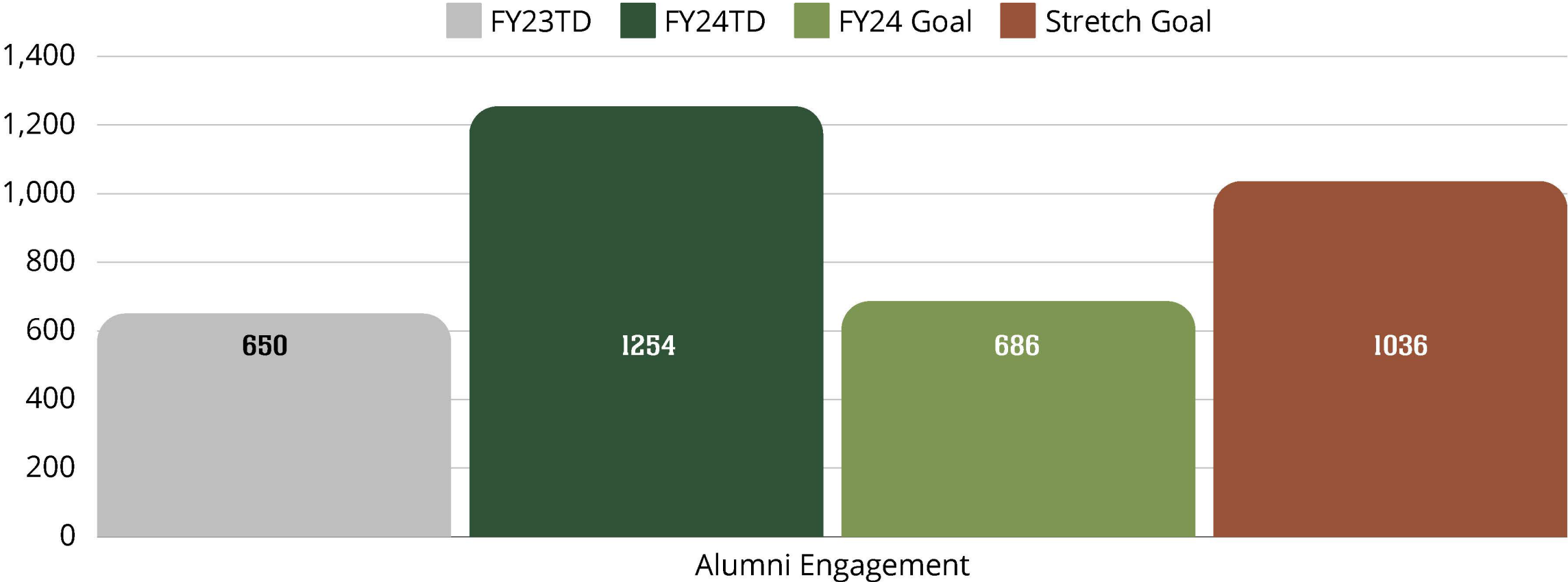


New Aquisitions

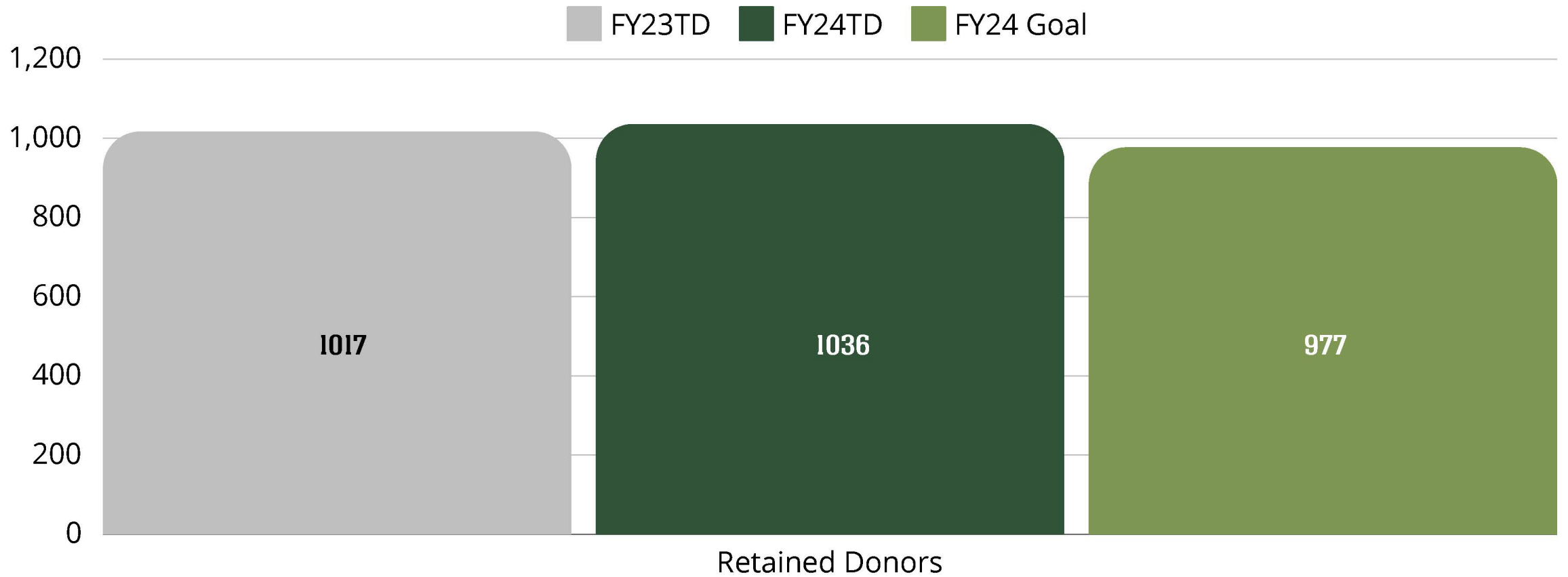


Alumni Engagement

*Stretch Goal for Alumni Engagement: 1,036
Implemented January 10, 2024

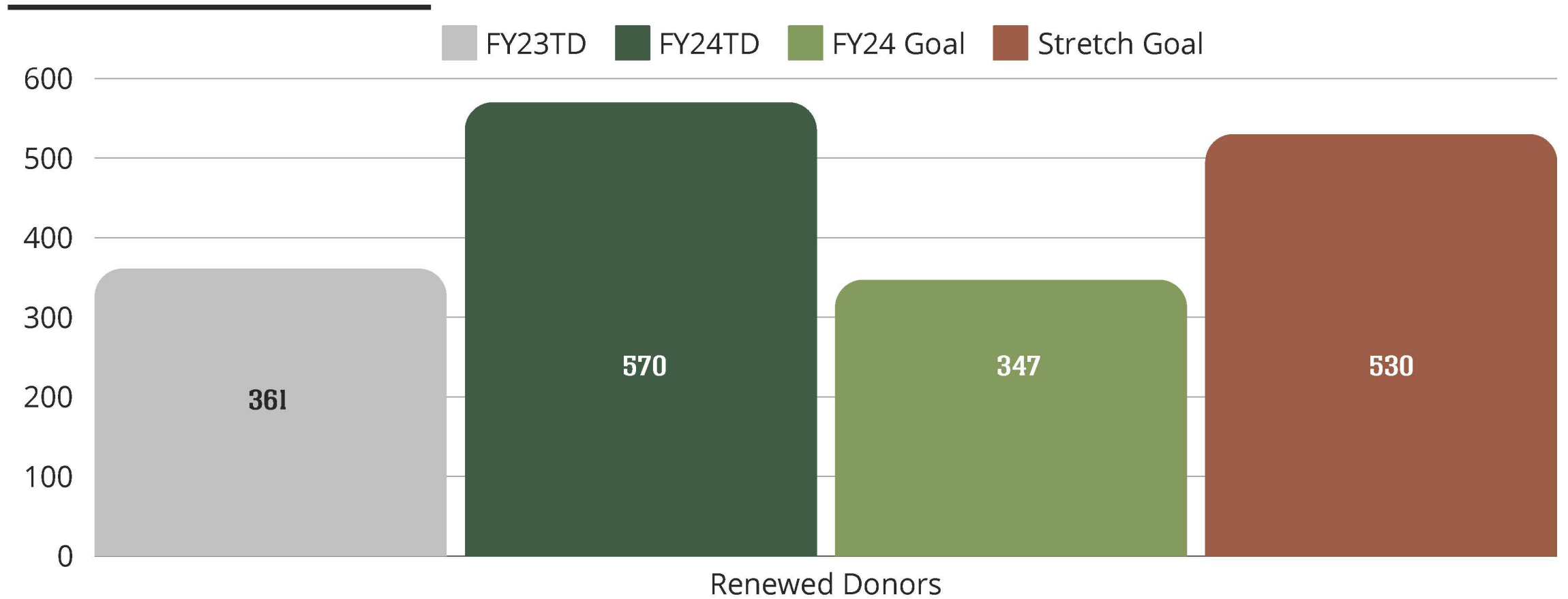


Retained Donors



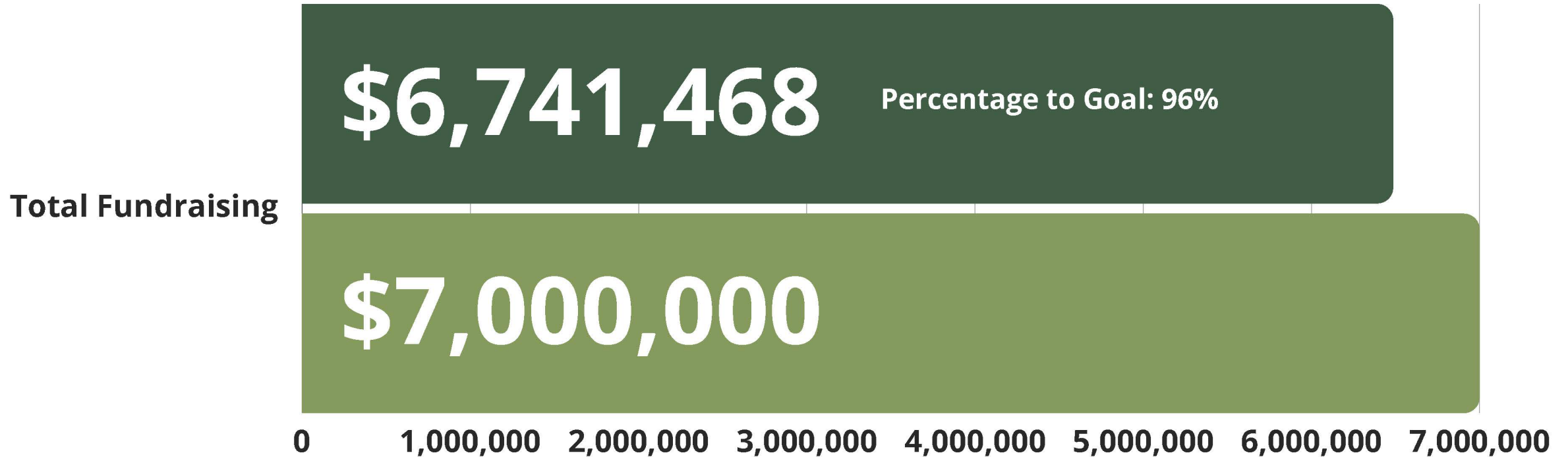
Renewed Donors

*Stretch Goal for Renewed Donors 530
Implemented January 10, 2024



Total Fundraising

FY24 FY24 Goal





TIME TO CELEBRATE!

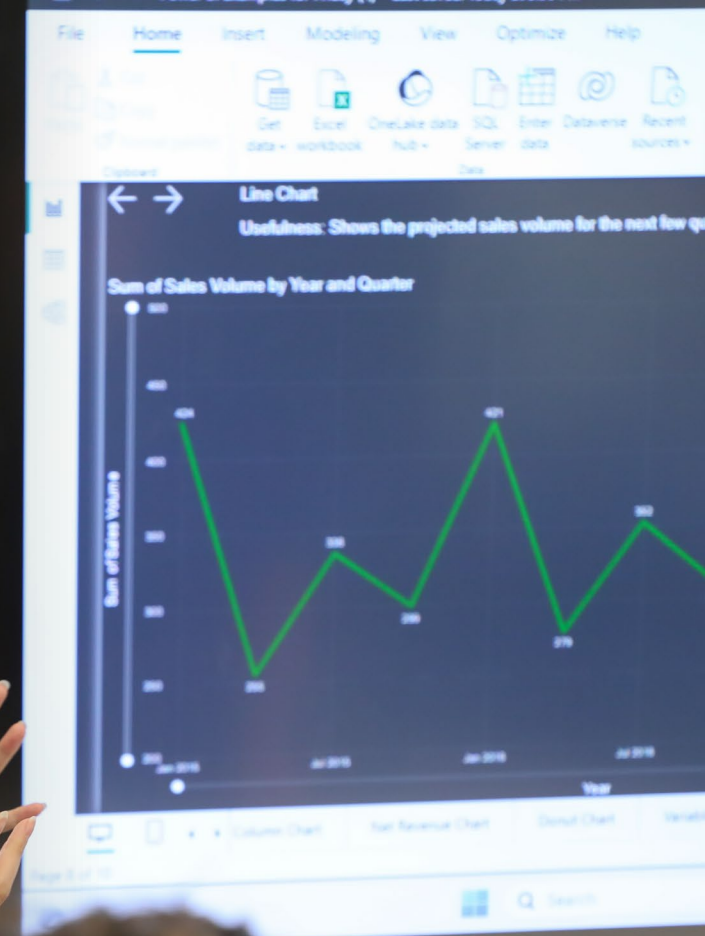
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TECHNOLOGICAL UNIVERSITY
LANCE COLLEGE OF MINES AND ENGINEERING



Lance College of Mines & Engineering

Opened the SAP Next-Gen Lab





ANNIVERSARY

OUR SOLUTIONS, OUR PLANET, OUR LEGACY

MONTANATECH

50 Years of Environmental Engineering

A man with glasses and a mustache, wearing an orange polo shirt with a white hammer and pickaxe logo, is waving his right hand. He is smiling and looking towards the right. The background shows a crowd of people in bleachers, some wearing hats, suggesting a sports event or a public gathering.

Coach Green Awarded the Chancellor's Award of Distinction

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Volleyball Wins the Frontier Conference

Tech Hockey Returns





**Degree Choices ranks Tech
#1 College in Montana**

Heavy Civil takes First in Regional AGC meeting





Montana Tech #1 in the Safety Olympics

Katherine Bonsell Named Goldwater Scholar





46th International Mining Competition held on Campus & Montana Tech men take 1st Overall

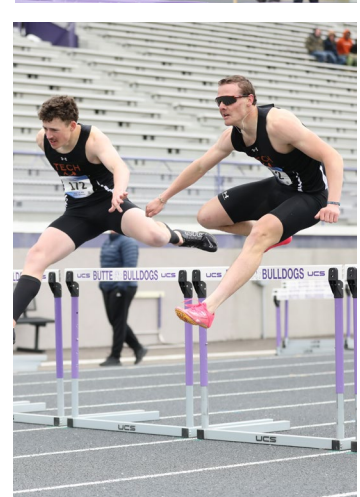


Men's Basketball makes History and wins 3rd Frontier Conference Tournament in a Row

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Montana Tech Track and Field Sweep the Frontier Conference Meet and once again are Frontier Conference Champions



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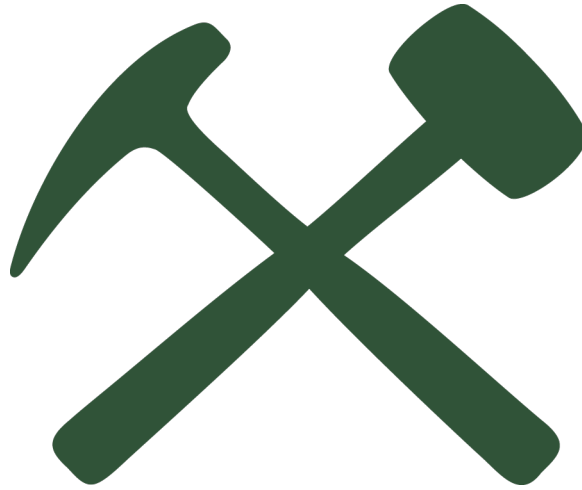


**Awarded 345 degrees and certificates to
322 students at Commencement**



**IT'S A GREAT
TIME TO BE AN
OREDIGGER!**

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THANK YOU!

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