

PROCARD GUIDELINES

THE PROCARD CANNOT BE USED FOR:

- Cash Advances
- Per Diem Meals
- Gifts/Gift Cards/Gift Certificates/Flowers
- Personal Expenses
- Software & I.T. Equipment (Computers, Tablets, Printers, Monitors, etc.)
 - This is to be coordinated through your I.T. support staff. (IT reserves the right to NOT support any equipment that is purchased without IT approval)
- Fuel for Motor Pool or personal vehicles
- Purchases to be reimbursed by the Foundation
- Extra cost for airline special seating
- Bookstore and Dining Services charges
- Foreign Transactions (Only Allowable if transaction is related to employee travel)
- Contracted Services: Any service that someone performs on your request including print jobs that you do not perform yourself.

THE PROCARD IS TO BE USED FOR:

- Airfare (If the traveler does not have a Procard, the department Admin Associate should make the purchase.)
- Lodging and Rental vehicles, Rental Vehicle Fuel
- Taxi, Uber or Lyft Rides (Any other Companies offering these services)
- Other acceptable purchases less than \$5,000 – See Purchasing Policy for more details. [Montana Tech Purchasing Policy](#)

THE PROCARD HOLDERS ARE RESPONSIBLE FOR:

- All activity on their cards - The holder is the **ONLY** one that can use the card. Violation of this will result in immediate cancellation of the card.
- Retaining all original **itemized** receipts and **SUBMITTING** them to the Procard Account Manager **within 24 hours** of the purchase, if in travel status, **within 24 hours of return**.
 - If you can't find a receipt, contact your Procard Account Manager for a ["Declaration of Missing Receipt"](#) form.

PROCARD VIOLATIONS

Violations for misuse and failure to submit receipts will result in the following actions:

- Use of the Declaration of Missing Receipt form 2 times in one year is considered excessive and may result in a 1st violation.
- 1st violation – Your card activity will be closely monitored for a month
- 2nd violation – Your card will be suspended for 1 month
- 3rd violation – Your card will be cancelled and you will not be reconsidered for the Procard privileges for 12 months. Consideration for reinstatement will be reviewed by the Director of Purchasing and Vice Chancellor of Administration & Finance

REPORTING A LOST OR STOLEN PROCARD

Contact US Bank Customer Service

1-800-344-5696 (this is also on the back of the card)

QUESTIONS? Please contact:

Procard Account Manager:	Erica Rude ext.: 4377
Procard Business Manager:	Kelsey Kerbs ext: 4376
MGMG Procard Account Manager:	Casandra Welsh ext: 4349
OSP Procard Account Manager:	Tara Caprara ext: 4727
OSP Procard Business Manager	Sara Lester ext. 4176